

# MERCOM INDIA SOLAR OPEN ACCESS MARKET REPORT

EXECUTIVE SUMMARY

MERCOM  
INDIA RESEARCH

Q3  
2022

# Solar Open Access Installations

1.9  
GW

India added 1.9 GW of open access solar in 9M 2022, a 96% increase year-over-year

7  
GW

Cumulative open access solar installations were over 7 GW at the end of September 2022

74%

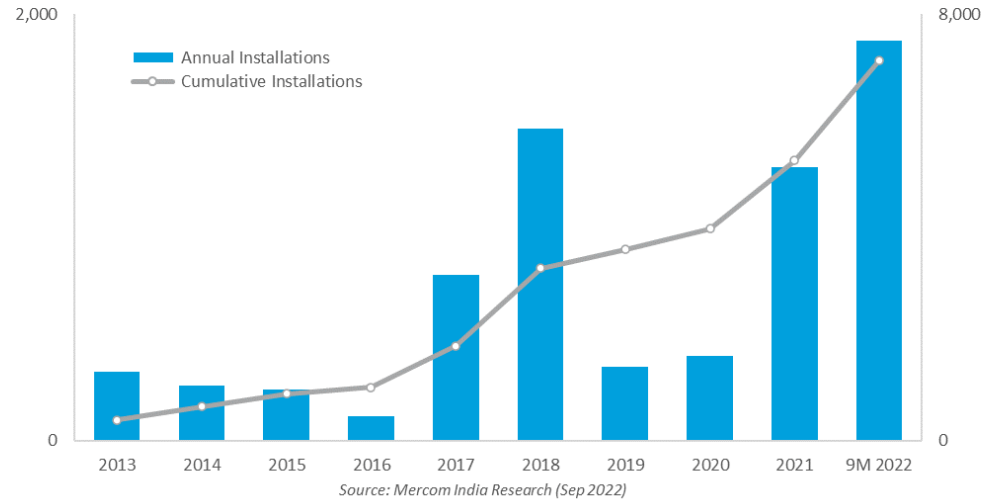
Top five states contributed to 74% of the total installations as of September 2022

5  
GW

The pipeline of projects under development and pre-construction phase was over 5 GW

The year over year (YoY) installations by states for solar open access is available in the full report

Solar Open Access Installations (MW)



# Quarterly Solar Open Access Installations

596  
MW

In Q3 2022, India added 596 MW of open access solar, an 12.5% increase quarter-over-quarter

33%

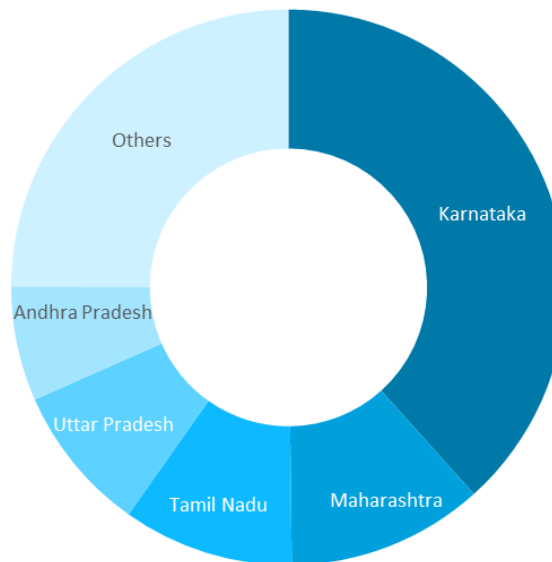
Karnataka's share in the open access solar capacity was 33% during the quarter

83%

Top five states accounted for 83% of the open access solar installations in Q3 2022

Get our open access project tracker for a full list of solar open access projects

Top 5 States: Cumulative Solar Open Access Installed Capacity (%)



Source: Mercom India Research (Sep 2022)

Mercom India's **Solar Open Access Market Report Q3 2022** provides you with the most comprehensive report on the Indian solar open access market. The report, delivers high-quality research and analysis, facts and figures for the solar industry investors and participants. Primary data for the report is directly collected from government agencies, developers, investors, manufacturers, installers and other industry stakeholders. The report offers details on prevailing market conditions, issues and challenges, and the outlook for India's solar open access industry.

[Click here to purchase a copy of Mercom India Solar Open Access Market Report Q3 2022](#)

#### The report includes:

- Solar Open Access Market Overview
- Installations
- Current scenario of Open Access Market
- Short-term Transactions
- Banking Regulations
- In-depth Analysis of Recent Tariff Orders of Tamil Nadu, Uttar Pradesh, Rajasthan, and Kerala
- Policy Updates and Analysis
- Current Trends in PPA
- Open Access Charges by State
- Current Trends in Business Models
- Industry Survey

#### Who Needs to Purchase this Report?

- **Project Developers**
- **Component Manufacturers**
- **Utility/IPPs**
- **EPC Provider**
- **BOS Suppliers**
- **Investment Firms/Funds**
- **Investors, Banks and Financial Institutions**
- **Installers**
- **Foreign Entrants**

# Ask About Mercom's Research Products

India Solar Project Tracker

India Solar Market Leaderboard  
Report and Tracker

India Solar Regulatory  
Updates and Alerts

Global Solar Funding &  
M&A Reports

Custom Research Reports

India Rooftop Solar Market Report

India Solar Tender Tracker & Alerts

India Solar Quarterly Market Update

India Solar Import/Export Tracker

Battery Storage, Smart Grid and Energy  
Efficiency Funding & M&A Reports

India Open Access Solar  
Market Report and Tracker

Consulting and Advisory

# Contact Us

Mercom India Private Limited  
(formerly Mercom Communications India Private Limited)

No. 590, 1st Main Road  
3rd Block, Dollars Colony  
RMV 2nd Stage  
Bengaluru-560094  
t | +91.80.41211148

## USA:

Mercom Capital Group, llc  
4611 Bee Caves Road, Suite 303  
Austin, Texas 78746  
t | +1.512.215.4452

w | <https://mercomindia.com>  
e | [info@mercomindia.com](mailto:info@mercomindia.com)

Connect with us:

